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上海復旦張江生物醫藥股份有限公司
Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

NOTICE OF BOARD OF DIRECTORS’ MEETING

The board of directors (the “Directors”) of Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd. (the “Company”), together with its subsidiary, collectively the “Group”), hereby announces that a meeting of the Directors will be held at 3201 Alexandra House, 16 Chater Road, Central, Hong Kong, at 2:00 p.m. on 14th August, 2002 for the following businesses:

1. To consider and approve the unaudited consolidated results of the Group for the six months ended 30th June, 2002 (the “Interim Results”);
2. To approve the publication of the Interim Results announcement to be published on the website of the Growth Enterprise Market (“GEM”) of the Stock Exchange, www.hkgem.com, and despatch of the Interim Results to the shareholders of the Company; and
3. To transact any other business.

By order of the board

上海復旦張江生物醫藥股份有限公司

Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.

Wang Hai Bo

Managing Director

Hong Kong, 2nd August, 2002

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website for at least 7 days from the day of its posting.