上 海 復 旦 張 江 生 物 醫 藥 股 份 有 限 公 司

Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code:1349)

NOTICE OF BOARD MEETING

The board of directors (the "Board") of 上海復旦張江生物醫藥股份有限公司 (Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.) (the "Company") hereby announces that a meeting of the Board will be held on the 2nd Floor, No. 308 Cailun Road, Zhangjiang Hi-tech Park, Pudong, Shanghai, the PRC on Wednesday, 20 August 2014 at 2:30 p.m. for the following purposes:

1. To consider and approve the unaudited financial statements of the Company and its subsidiaries (the "Group") for the six months ended 30 June 2014;

2. To consider and approve the draft interim results announcement of the Group for the six months ended 30 June 2014 to be published on the website of The Stock Exchange of Hong Kong Limited;

3. To consider the declaration of an interim dividend, if any;

4. To consider the closure of the Register of Members, if necessary; and

5. To transact any other business，if any.

By Order of the Board
Wang Hai Bo
Chairman

As at the date on the publication of this announcement, the Board comprises:

Mr. Wang Hai Bo (Executive Director)

Mr. Su Yong (Executive Director)

Mr. Zhao Da Jun (Executive Director)

Ms. Ke Ying (Non-executive Director)

Mr. Shen Bo (Non-executive Director)

Ms. Yu Xiao Yang (Non-executive Director)

Mr. Zhou Zhong Hui (Independent Non-executive Director)

Mr. Lam Yiu Kin (Independent Non-executive Director)

Mr. Chen Kai Xian (Independent Non-executive Director)

Shanghai, the PRC

8 August 2014

* For identification purpose only